

23 February 2023

**Private and Confidential**

The Directors  
Upland Resources Limited  
3rd Floor, 44 Esplanade  
St Helier  
Jersey  
JE4 9WG

Dear Sirs and Madams,

**Upland Resources Limited (the “Company”) – proposed placing, subscription and admission of the Company and its securities to trading on the Main Market of the London Stock Exchange by way of a Standard Listing (together the “Proposed Transaction”)**

We hereby give our consent to the inclusion in the Company’s prospectus dated 23 February 2023 in connection with the Proposed Transaction (the “**Document**”) of:

- our name and of the references thereto; and
- our accountant’s report incorporated by reference in Part IV “*Documents Incorporated by Reference*” of the Document

and being put on public display in accordance with item 1.3 of Annex 1 of Commission Delegated Regulation (EC) 2019/980 of the European Commission, which is part of UK law by virtue of the European Union (Withdrawal) Act 2018.

This letter is prepared only for the purpose set out in our engagement letter dated 8 January 2018 in connection with the Proposed Transaction and may not be disclosed, referred to or quoted, in whole or in part, in any other context without our prior written consent save for:

- where required by law, court order or regulatory requirements; or
- as part of any defence you may wish to advance in connection with any court, arbitral or regulatory proceedings in any jurisdiction in relation to the Proposed Transaction and/or the Document; or
- for the purposes of resolving any actual or potential dispute to which you are a party in connection with the Proposed Transaction and/or the Document; or
- to your insurers in respect of any actual or potential claim.

Yours faithfully,

*Crowe U.K. LLP*

**Crowe U.K. LLP**